

## PERSONAL INSURANCE CHECKUP

It's time for an insurance check up. To better serve you and to help eliminate gaps in your insurance coverage, we developed this questionnaire. Please answer the following questions and return the form to us in the enclosed postpaid envelope. We will use it to evaluate the adequacy of your present coverage and will advise you of any changes that may be in order. This information, like all of your personal business, will naturally be kept in the strictest confidence.

Name \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
Street Address (if different) \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Day phone \_\_\_\_\_ Evening phone \_\_\_\_\_  
Email address \_\_\_\_\_

Circle Yes or No. If Yes, please provide a brief description or explanation.

- Yes No 1. Are there any corrections or changes to the address or location of your home as shown above?
- Yes No 2. Does anyone, except a mortgagee listed on your policy, have a financial interest in your home?
- Yes No 3. Do you have any outbuildings or separate garages?
- Yes No 4. Do you own or rent any other real estate, by yourself or with others?
- Yes No 5. Do you serve on any charitable, social or governmental boards?
- Yes No 6. Have you done any remodeling or made other improvements to your home?
- Yes No 7. Is the amount of insurance on your home less than it would take to rebuild it?
- Yes No 8. Are your personal belongings covered for less than it would cost to replace them in a total loss?
- Yes No 9. Do you have collectibles such as antiques, fine art, stamps, or coins?
- Yes No 10. Do you own tools, equipment or other property used in your trade, business or profession?
- Yes No 11. Do you do any work at home?
- Yes No 12. Do you own expensive jewelry, furs or silverware?
- Yes No 13. Do you own costly sporting equipment, guns, hobby equipment or musical instruments?

Circle Yes or No. If Yes, please provide a brief description or explanation

Yes No 14. Do you own a boat, jetski, or waverunner? Ever rent them?

Yes No 15. Do you ever keep or carry cash over \$200?

Yes No 16. Are you interested in doing a video inventory of your home?

Yes No 17. Do you own a golf cart, go-cart, dirt bike, ATV, snowmobile, dune buggy, hovercraft or any other self-propelled vehicle including riding lawn mowers, garden tractors or scooters?

Yes No 18. Do you need coverage for flood or earthquake?

Yes No 19. Do you have any employees?

Yes No 20. Do you own any cars, trucks, motorcycles, motorhomes, campers or trailers not shown on a policy with us?

Yes No 21. Do you often drive vehicles owned by others, including an employer's vehicle?

Yes No 22. Are there any non-family members living with you?

Yes No 23. Do you ever use your vehicles for business reasons?

Yes No 24. Do you ever rent cars?

Yes No 25. Do any of your vehicles have custom equipment?

Yes No 26. Do you own any other personal property valued over \$1000 per item not mentioned above?

Yes No 27. Are you interested in increasing your liability coverage?

Yes No 28. Do you need to review your life insurance coverage?

Yes No 29. Would you like information on disability coverage?

Yes No 30. Would you like information on medical insurance?

Yes No. 31. Do you have any questions about your insurance coverage?

Signed \_\_\_\_\_

Date \_\_\_\_\_